

Key Trends from Round 2 of the GSMA Mobile for Humanitarian Innovation Fund

December 2018



The GSMA represents the interests of mobile operators worldwide, uniting more than 750 operators with over 350 companies in the broader mobile ecosystem, including handset and device makers, software companies, equipment providers and internet companies, as well as organisations in adjacent industry sectors. The GSMA also produces the industry-leading MWC events held annually in Barcelona, Los Angeles and Shanghai, as well as the Mobile 360 Series of regional conferences.

For more information, please visit the GSMA corporate website at www.gsma.com Follow the GSMA on Twitter: @GSMA

Mobile for Humanitarian Innovation

The GSMA Mobile for Humanitarian Innovation programme works to accelerate the delivery and impact of digital humanitarian assistance. This will be achieved by building a learning and research agenda to inform the future of digital humanitarian response, catalysing partnerships and innovation for new digital humanitarian services, advocating for enabling policy environments, monitoring and evaluating performance, disseminating insights and profiling achievements. The programme is supported by the UK Department for International Development.

Learn more at www.gsma.com/m4h

Follow GSMA Mobile for Development on Twitter: @GSMAm4d



This initiative is currently funded by the UK Department for International Development (DFID) and supported by the GSMA and its members.

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It is estimated¹ that more than 135 million people around the world were in need of humanitarian assistance and protection in 2018. As the number of people affected by humanitarian crises increases and as these crises become more prolonged, humanitarian stakeholders are responding in new ways. Specifically, by partnering with the private sector, integrating innovative approaches and using mobile technology to increase accountability, efficiency and impact.

These changes are laying the foundation for a digital ecosystem for humanitarian assistance. This digital ecosystem has the potential to lead to more scalable solutions and platforms that can improve or enhance humanitarian outcomes, both for stakeholders and for crises-affected people. The GSMA Mobile for Humanitarian (M4H) Innovation Fund was launched to promote innovation in the use of mobile technology and catalyse shared value partnerships to address humanitarian challenges.

In July 2018, with support from the UK Department for International Development (DFID), the GSMA launched the second round of the MH4 Innovation

Fund across four main regions – Asia Pacific, Latin America, Middle East & North Africa (MENA), and Sub-Saharan Africa. This second funding round sought to test new technical solutions, catalyse ideas to improve or transform institutional systems, and enable solutions to empower, assist or protect individuals and communities affected by complex emergencies and forced displacement. The Fund was especially interested in projects, implemented through collaborative partnerships, that will demonstrate long-term sustainability (i.e. commercial, technical, social, economic, environmental) beyond the lifespan of the grant.

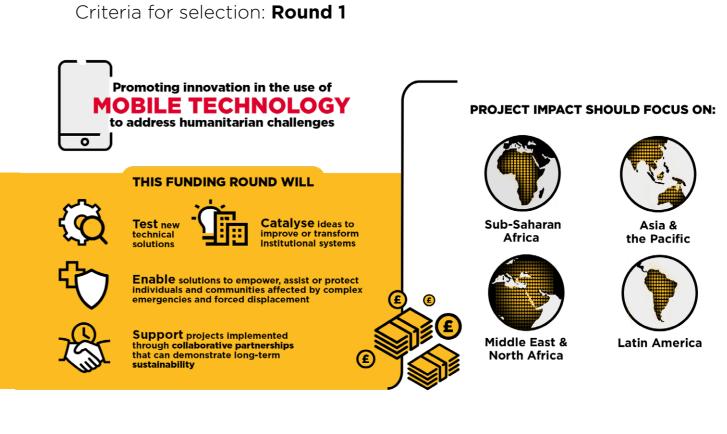
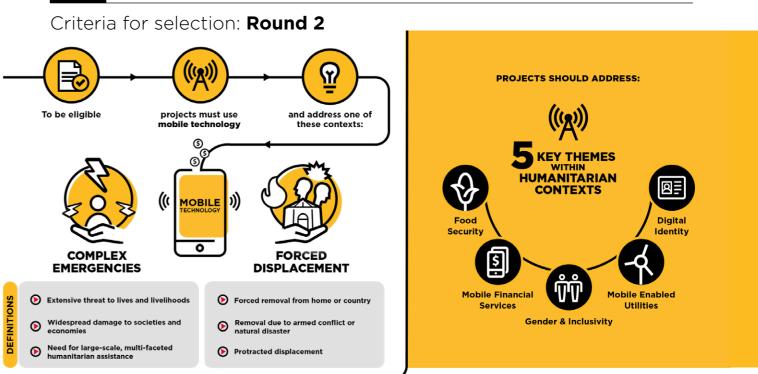


FIGURE 2

FIGURE 1



Criteria for selection

Between Round 1 and Round 2, the scope and eligibility criteria were adapted to align with the wider M4H thematic areas.

- For more information please view the <u>Terms and Conditions</u>.
- Download the Round 1 Key Trends Report⁴. ٠

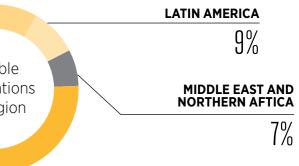
¹ https://www.unocha.org/sites/unocha/files/GHO2018.PDF

KEY TRENDS FROM ROUND 2 OF THE GSMA MOBILE FOR HUMANITARIAN INNOVATION FUND

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Geographical Spread ASIA AND THE PACIFIC 23% Eligible In Round 1, the Fund received 264 applications for projects active in 77 applications **SUB-SAHARAN AFRICA** countries in the four target regions. by region 62% 2 per cent of the total projects proposed spanned across multiple regions. applications countries FIGURE 3 Geographic distribution of proposed projects² HIGHEST CONCENTRATION OF APPLICATIONS IN MIDDLE EAST JORDAN COLOMBIA UGANDA C 35 KENYA 45 HIGHEST CONCENTRATION OF APPLICATIONS IN LATIN AMERICA TANZANIA 18 RWANDA 13 l application 2-4 applications HIGHEST CONCENTRATION OF 5-9 applications **APPLICATIONS IN SUB-SAHARAN AFRICA** 10+ applications

² 247 applications met the eligibility criteria.





Focus

Round 2 of the Fund focuses on projects addressing two main challenges: complex emergencies and forced displacement.



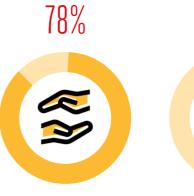
Complex Emergencies

Forced Displacement

Forced removal of a person from his/ her home or country, often due to armed conflict or natural disaster.

93% of refugees live in areas covered by 2G or 3G, which opens up the opportunity to leverage mobile technology to reach this population.

Presence of various actors in eligible proposals



27%

HUMANITARIAN **ORGANIZATIONS** MOBILE NETWORK **OPERATOR** (MNO)



OF ELIGIBLE PROPOSALS HAD A OR Private Sector Organization

Mobile Network Operator (MNO)

AS LEAD APPLICANT

3 **Partnerships**

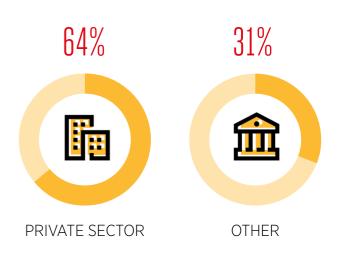
Applicants were required to apply as part of a collaboration between two or more organisations, and in total Round 2 received applications involving

DIFFERENT NEARLY PARTNERS

Humanitarian organisations were the most prolific (involved in 78 per cent of eligible applications) followed by private sector organisations, not including mobile operators (64 per cent). MNOs were represented in 27 per cent of eligible applications reflecting that, as mobile technology has become increasingly widespread, MNOs are playing a fundamental role in the humanitarian space as technology enablers.

Private sector involvement

This round received more than 180 applications involving a private sector partner (including MNOs). This was three quarters of applications (74 per cent). This demonstrates how non-traditional actors are stepping up to help accelerate the delivery of innovative digital humanitarian assistance.



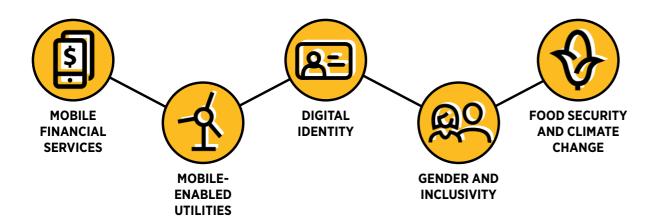
Funding

Themes 5

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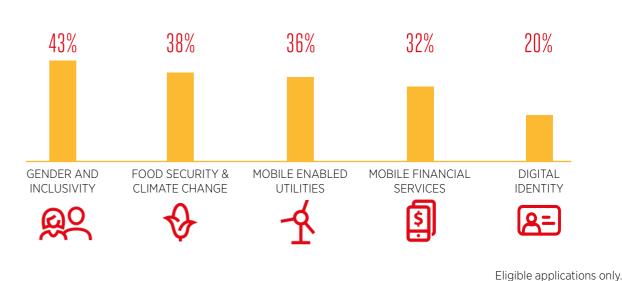
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To accelerate the delivery and impact of digital humanitarian assistance, the M4H Innovation Fund called for applications that would target one or more of the M4H programme's five core thematic focus areas. These are:





Themes targeted across Round 2 applications



Applicants were asked to select their

to target through the life-cycle of the grant project.

of eligible projects adressed **3 OR MORE THEMES.**

Each of the five received focus with gender and inclusivity as the most common theme.



This finding demonstrates the need for holistic approaches to grant management, learning and data collection, as well as ensuring partnership structures reflect the plethora of challenges faced during complex emergencies and forced displacement. The M4H programme will continue to explore these thematic areas within humanitarian contexts with support from the wider GSMA Mobile for Development portfolio.





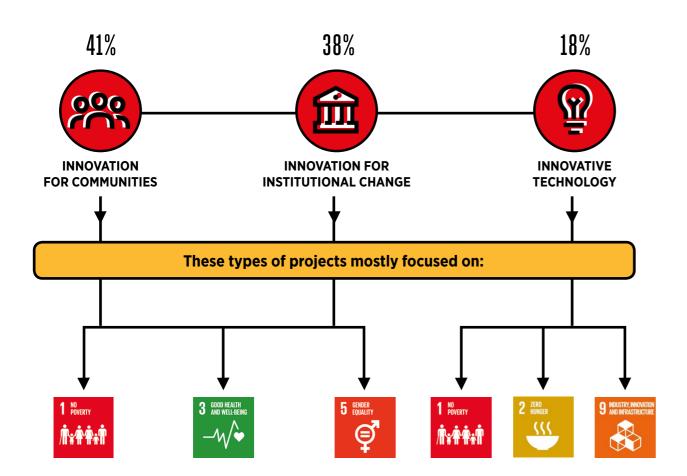


Linkages with GSMA Mobile for Development

- Mobile financial services: Mobile Money
- Mobile-enabled utilities: M4D Utilities
- Digital identity: Digital Identity
- Gender and inclusivity: Connected Women
- Climate change and food security: mAgri

Types of Innovation 6

Applicants were asked to categorise their proposals as tackling one of the following innovation categories. Of all eligible concept notes, innovation for communities (user-driven innovation) was the most common (41 per cent).



The mobile industry was the first global sector to commit to supporting the UN Sustainable Development goals³ and since 2015 has demonstrated a positive impact across all 17 of the goals.

As part of this sector wide commitment, the M4H Innovation Fund asked applicants to identify which of the goals their projects would target.



Round 2 specifically called for projects that strive to leverage partnerships and focus on developing sustainable models.

Top Technologies 8

Applicants more frequently identified uses of the following technology 'types' within their proposals:



.... USSD

Unstructured Supplementary Service Data and SMS are the most targeted technologies among all applicants due to the ubiquity of 2G networks.



16/17 goals WERE TARGETED



Internet of Things

A growing number of projects are using smart devices such as payas-you-go solar home systems with embedded SIMs and metering to improve efficiency of water delivery.

Trends from Rounds 1 & 2 9

Whilst there are some notable differences between the two funding rounds to date, looking at the applications across both rounds reveals interesting trends.

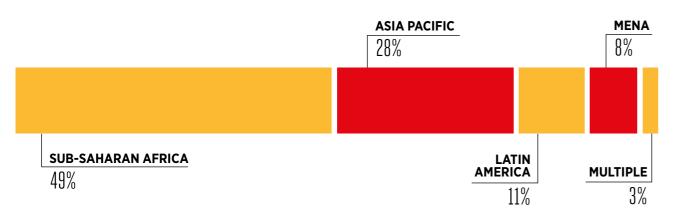
To date, the Fund has received a total of 538 applications from more than 1,400 partner organizations. MNOs were involved in up to 140 applications, which continues to demonstrate the critical role MNOs can play in delivering humanitarian assistance.



Applications across both rounds were relatively geographically diverse, with just under half of eligible applications focussed on Sub-Saharan Africa and more than a quarter on Asia Pacific.

FIGURE 5

Geographical spread of applications across Rounds 1 & 2



ACROSS BOTH ROUND 1 & 2





Kenya was a focal country in 70 applications

MNOs were involved in 137 applications

10 GSMA Support

The support package for successful applicants includes:



A further funding round will be announced in 2019 Follow us on Facebook and Twitter @GSMAm4d for updates





To date applicants have requested approx. 100 million GBP from the Fund

Enhanced visibility for grantees through the programme's insight publications, learnings through exchange with other grantees, and the



For further information please visit the GSMA website at www.gsma.com

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