

Connected Women
Commitment Initiative
2020 - 2023

Accelerating digital and financial inclusion for women

"Together we renew our partnership to deliver impact"





Together, more than 19m new women reached

Since the launch of the GSMA Connected Women Commitment in 2016, together we have reached **over 19m** women in low- and middle-income countries across Africa, Asia and Latin America with mobile money and mobile internet services.

While our efforts to close the gender gap in digital and financial inclusion are making a difference, women continue to be left behind.

Women in low- and middle-income countries are 23% less likely than men to use mobile internet and 33% less likely to use mobile money.¹



Targeted action to address the mobile gender gap continues to be critical. The Connected Women Commitment Initiative is now **extended to 2023**.

This is an opportunity for us to revisit our partnership and strengthen our resolve.







Our Commitment Partners 53 Commitments by 38 Commitment Partners



















AIRTEL INDIA

DIALOG AXIATA PLC

TELECOMMUNICATIONS

ECONETLEO BURUNDI

ECONET WIRELESS ZIMBABWE

GRAMEENPHONE BANGLADESH

INDOSAT OOREDOO SDNBHD

MOBITEL

















MTN GHANA

OOREDOO MALDIVES

OOREDOO MYANMAR



ORANGE MALI

ORANGE SONATEL

ROBI AXIATA

Reliance JIO



















SAFARICOM PLC KENYA

SMART BURUNDI

SMART TANZANIA

SMART UGANDA

TELENOR PAKISTAN

TIGO BOLIVIA

TIGO CHAD

TIGO COLOMBIA

















TIGO EL SALVADOR



TIGO GUATEMALA

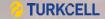
TIGO HONDURAS

TIGO PARAGUAY

AIRTEL-RWANDA

TIGO SENEGAL

TIGO TANZANIA





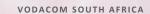












VODAFONE IDEA INDIA

Wave Money

ZANTEL



What you value about your Commitment

"The Commitment has led us to work on more initiatives. The research was really a game changer"

"The Commitment gave us direction and purpose... and helped us create a lot of value for women"

"The organizational Commitment ensures our focus on products and services targeting women"

"The most useful support was the workshop...and the tools we got to help train agents"

"The research reports and success stories...have been an immense help"

"The Commitment led us to follow this indicator and to question ourselves on the topic"

"We are constantly in touch with 'GSMA', they remind us of the importance of reaching out to women"

"Making a Commitment gave us a focus...there has been a lot of knowledge sharing"

"..when we are more women driven, when we seek to better accommodate women's needs, we are more successful"

"...the 'Commitment' turning point was when we aligned on the commercial opportunity"



"Assessing Industry Approaches to Reaching Women" - GSMA Connected Women research





Extending your Commitment to 2023. The Opportunity.

While progress has been made with 80% of women now owning a mobile phone, there remains a gender gap in ownership and usage across low- and middle-income countries. Closing this gender gap would generate an additional \$140 billion for the mobile industry and help to achieve the UN Sustainable Development Goals.

There remains a **gender gap** in mobile ownership - women are

10% less likely than men to own a mobile

197 million

ewer women own a mobile than me

The mobile gender gap is widest in South Asia where women are

and 57% less likely

to use mobile internet





Awareness of mobile internet is growing in most markets





Even for mobile owners, there is a significant gender gap in usage:

三

Women use a smaller range of mobile services

spend less

than men on mobile services, presenting an opportunity for operators to increase ARPU by equalising usage

Closing the gender gap in mobile ownership and usage by 2023 would provide an estimated

additional



Closing the gender gap in mobile internet usage by 2023 could add an additional



in these countries over 5 years

The Mobile Gender Gap Report 2019

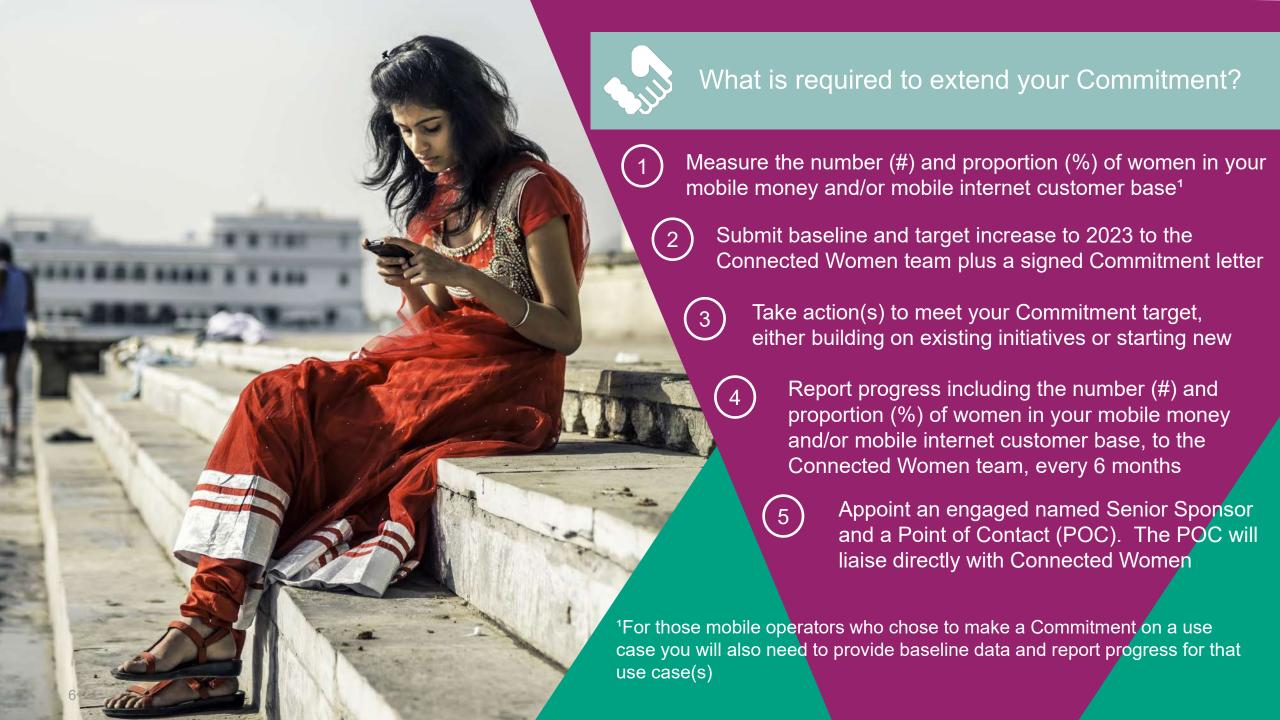


Your Commitment Options

- 1) You can extend your existing Commitment to reduce the gender gap in your mobile internet and/or mobile money customer base¹
- You can chose to make <u>an additional new</u>
 Commitment on a mobile internet or
 mobile money use case(s)

¹For those mobile operators who have closed the existing mobile internet or mobile money gender gap in your customer base, you can chose to make a Commitment on a use case(s) only







Our support to date

You have shared with us, of the support we currently offer, what works well for you:



Commissioning and sharing best in class industry research



Providing profiling and speaking opportunities to showcase your work



Delivering strategic workshops with your teams



Analysing your data to generate commercial insights



Video showcasing and blogs publicised via GSMA media channels





We continue to prioritise Commitment Partners

We will continue to prioritise Commitment Partners with the support you value

Make a Commitment and:

- Benefit from support from
 Connected Women in
 showcasing your Commitment
 and actions to reach women
- Be prioritised for future support from Connected Women
- Inform our learning agenda and activities



Next steps to extend Commitment



Indicate your early intention to extend your Commitment (this is not binding) Click on this link

12 Nov Join the Q&A Webinar, Connected Women Commitment 2020-2023 Click on this link to register

20 Dec Submit your signed Commitment Letter on or before 20 December to connectedwomen@gsma.com for inclusion in announcement at MWC Barcelona 2020

Feb 2020 Announce mobile operators, who make Commitments to 2023, at MWC Barcelona 2020. 24 - 27 February 2020





Confidentiality is of the utmost importance to GSMA Connected Women and our Commitment Partners

Connected Women will share the names of Operators who have made a Commitment (e.g. on the Connected Women website, on social media)

Any information about the individual Commitments will not be shared unless first approved by the Commitment Partner and any commercially sensitive findings will be made anonymous in publications

However, we encourage Operators to consider carefully what they would like to share, so we can more readily showcase your efforts through our events, social media and publications





Mobile Operator letterhead

Date:

Dear GSMA Connected Women,

<Partner A> commits to continue our work to increase the proportion of female customers in <country>. Specifically we commit to:

- Increase the proportion of women in our mobile internet/ mobile money customer base in <country> from <x% to y%> by 2023.
- Increase the proportion of women in the <specific mobile internet/mobile money use case> customer base in <country> from <x% to y%> by 2023 **OR** increase the number of women using <women specific mobile internet/mobile money use case> in <country> from <x to y> by 2023.

At least every 6 months we will report to the Connected Women team on progress of our Commitment including the latest number (#) and proportion (%) of women customers and activities to reach more women.

Signed	
	Senior Sponsor
	Senior Sponsor name
Date	:



Thank you for all your efforts on our journey this far

We look forward to our ongoing partnership and continued commitment to financial and digital inclusion for women

"Together we renew our partnership to deliver impact"

