聚力RedCap规模发展，加速产业生态繁荣

Focusing on RedCap scale development, accelerating the prosperity of industrial ecology

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5G从技术引领到规模应用，中国移动全面领跑

From technological leadership to large-scale application, China Mobile leads comprehensively

中国移动坚持5G创新引领，携手产业开启通信产业全球领先新时代

China Mobile persists in 5G innovation leadership, partnering with industry to usher in a new era of global telecommunications dominance

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5G标准技术全球领先
5G standard technology leads globally

270+ 国际标准
270+ international standards
Global Leader in Initiating 5G International Standards Projects among Telecom Operators

5200+ 5G专利
5200+ 5G patent
Among the Top Global Telecom Operators in Patent Amounts

5G网络覆盖全球最大
The largest global 5G network coverage

220万+ 5G基站
2.2 million+ 5G base station
the 5G network scale ranks first globally, exceeding 1/3 of the world

100% 5G覆盖
100% 5G coverage
5G coverage in urban and county areas as well as key rural towns and villages

5G应用规模全球最多
World's Largest Scale of 5G Applications

5亿+ 5G网络用户
500 million+ 5G network users
world's largest user base with user penetration rate > 50%

3.9万+ 5G行业商用案例
39000+ 5G industry commercial cases
leading globally in industry coverage and number of projects

Smart Factories
The world's first 5G-A application demonstration lighthouse factory
Shandong Haier
Landed 5000+ nationwide

Smart Power
8 World's First Smart Grid
Guangdong CSG
Contracted projects 700+

Smart Ports
The first 5G full-scene smart port in China
Port of Xiamen, Fujian
All of the country's top 10 container ports have landed

Smart Metallurgy
The world's first 5G smart steel commercial product scheme
Liaoning, Ansteel
18 A+steel enterprises cooperate with 15

Smart Mines
The world's deepest mine is more than 1,100 meters underground,
Henan PINGMEI SHENMA
610+ seats on the floor

Smart Cities
The first RedCap waste classification and regulation in the country
Shenzhen Government, Guangdong
Signing 7,500+ projects

Smart healthcare
The world's first 5G RedCap smart healthcare
Li Huili Hospital, Ningbo, Zhejiang
Medical institutions 3000+

RedCap是5G规模发展的重要"催化剂"
RedCap is a crucial "catalyst" for the large-scale development of 5G

RedCap应用业内领跑，全面助力5G规模化商用，为行业提供优质普惠的网络服务
Leading the industry in RedCap applications, comprehensively supporting large-scale 5G commercialization, providing high-quality and inclusive network services for various sectors

视联之城
The City of Vision

杭州　亚运会安防视联
Hangzhou Asian Games Security Vision

工业之城
The City of Industry

华兴源创紧抓时代机遇

苏州　华兴源创智慧工厂
Suzhou HYC Technology Smart Factory

海域之城
The City of of Ocean

截止2023年12月

宁德　三都澳智慧海洋平台
Ningde Sanduao Smart Ocean Platform

园区之城
The City of Parks

宁波移动开发全国首个大规模商用RedCap网络

宁波　李惠利医院园区
Ningbo Lihuili Hospital Park

创新之城
The City of Innovation

深圳　城管局环卫全周期监管
Shenzhen Urban Management and Law Enforcement's Comprehensive Supervision of Sanitation Lifecycle

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加快RedCap产业成熟，全面领航规模商用

Accelerate the maturity of the RedCap industry, leading comprehensive commercial deployment

加速贯通RedCap网络标准、产品能力、行业应用、生态合作等产业全链条，推动RedCap在千行百业规模应用

Accelerate the comprehensive integration of RedCap network standards, product capabilities, industry applications, and ecosystem collaborations across the entire industry chain, promoting RedCap's large-scale application across various sectors and industries

示范带动 应用贯通
Demonstration drive, application penetration

聚焦8大行业强渗透
Focus on strong penetration in 8 major industries

智慧电力	智慧海洋	智慧城市	智慧工业	车联网	智慧政务	视频安防	低空经济
Smart Power	Smart ocean	Smart Cities	Smart Industry	Internet of Vehicles	Smart Government	Video security	Low-altitude economy

产品升级 产业贯通
Product upgrade, industry penetration

丰富终端品类强供给
Enrich terminal product catergories for diversified supply

1款 RISC-V自研芯片
One RISC-V self-developed chip

10+款 通信模组
10+ Communication modules

100+款 行业终端
100+ Industry terminals

网络先行 覆盖贯通
Network First, coverage penetration

全国城市规模建设强覆盖
Nationwide urban-scale construction for strong coverage

300+ 城市网络连续覆盖
Continuous network coverage in 300+ cities

20+ 5G-A行业先锋城市
20+5G-A industry pioneer cities

重点客户按需建站
Personalized Station Construction for Key Customers

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新网络 | RedCap全面融入5G专网，赋能千行百业数智化转型

New Network | RedCap fully integrates into the 5G private network, empowering the digital transformation of thousands of industries

发挥网络规模优势，依托"流量、园区、入驻、双域"四大专网，适配差异化场景需求

Harnessing the advantages of network scale, leveraging the "Traffic, Park, Settlement , Dual-domain" four major dedicated networks, adapting to diverse scenario demands

全国规模最大的 RedCap商用网络
The largest RedCap commercial network nationwide

40万+ RedCap基站
400,000+ RedCap base station

250+个 城市连续覆盖
250+ Continuous urban coverage

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① 流量专网
Traffic Dedicated Network

Mobile Live Streaming　　**Cloud Games**

- High-volume data plans, high bandwidth, user-friendly
- General/purpose-specific data plan, selectable on demand, high cost-effectiveness
- Integrating the QoS and DNN network for value-added capabilities

② 园区专网
Park Dedicated Network

Smart Cities　　**Smart Finance**

- Municipal shared UPF, low network construction cost
- Dedicated channels for soft and hard slicing, ensuring business security isolation
- High-frequency applications integrated with 5G edge cloud for rapid and convenient deployment

③ 入驻专网
On-site Dedicated Network

Smart Factories　　**Smart Mines**

- UPF, UPF+, customized core network
- High reliability, high security, high protection
- 5G LAN, dual-broadcast selection, high-precision timing

④ 双域专网
Dual-Domain Dedicated Network

Smart Education　　**Smart Government**

- Seamless access without changing cards or numbers
- Cross-province access, low latency, wide coverage
- Integrated with super SIM, national encryption technology
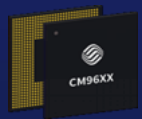
新产品 | 丰富RedCap自研硬件产品矩阵，锻造核心竞争力

New Products | Enrich the RedCap self-developed hardware product matrix to forge core competitiveness

加快自研5G RedCap芯片、模组和硬件产品上市，赋能重点行业应用场景创新

Accelerate the launch of self-developed 5G RedCap chips, modules, and hardware products to empower innovation in key industry application scenarios

RedCap芯片
RedCap Chip

CM96XX

RISC-V

reduced instruction set architecture

Dual-Mode

RedCap R17/LTE Cat4 dual-mode

Voice function

supports VoNR/VoLTE

Completing Preliminary Research on RedCap Chip

CM9610 中国移动 China Mobile

The first RedCap chip mass production in 2024

CM9620 中国移动 China Mobile

New RedCap chip mass production in 2026

RedCap模组
RedCap Modules

MR880A

Low Cost

50% lower than traditional 5G

High Compatibility

LCC+LGA, M2, Mini-PCIe in various packaging

Send for testing to 30+ customers in power, industry, video, etc

MR885A

Miniaturization

aimed at the smart wearable market

MR880X

Lower Cost

cost-effective chip platform

Promoting a Reduction in RedCap Module Prices

RedCap终端
RedCap Terminal

Industrial Gateway

PG03

CPE

EG3121

Dongle

RD10

Camera

S8601

Dashboard camera

R05X

Suitable for Energy, Industry, Security, Vehicle Networking

新应用 | 5G RedCap赋能全连接工厂，助力企业降本增效

New Applications | 5G RedCap empowers fully connected factories, assisting enterprises to reduce costs and increase efficiency

面向工业客户生产设备、生产辅助设备、传感设备、安防设备，进行设备的联网与数据采集

Providing industrial customers with production equipment, production support devices, sensor devices, and security equipment, enabling device connectivity and data collection

产线、车间、工厂全生产场景
Production lines, workshops, and entire factory production scenarios

智能数采
Data Acquisition

智能运配
Distribution

智能质检
Quality inspection

智能定位
Positioning

工业网关+OneCyber平台
Industrial gateway + OneCyber platform

网络运维
Network Operation

连接管理
Connection Management

设备接入
Device Connectivity

数据采集
Data Acquisition

数据集成
Data Integration

云边协管
Cloud-Edge Collaboration

5G工业路由
5G Industrial Router

5G OneCyber

5G工业网关
5G Industrial Gateway

PLC | Mechanical arm | AGV | Sensor | Camera

分散独立组网→全连接专网
Decentralized independent networking → fully connected private networkt

实现生产过程可视可控
Visibility and Control over Production Processes

@浙江喜临门
@Zhejiang Xilinmen

设备5G联网率
The 5G network connection rate of equipment
80%

数据采集点位
Data collection points
>100

一套成熟流程
A set of mature processes

一张可靠网络
A reliable network

一个安全平台
A secure platform

N个高频应用
N high-frequency applications

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新应用 | 5G RedCap助力社会治理，实现全方位安全防护

New Applications | 5G RedCap Empowers Social Governance, Achieving Comprehensive Security Protection

面向视频安防客户，提供实时视频监控和AI智能分析，赋能行业应用
For video security customers, provide real-time video monitoring and AI intelligent analysis, empowering industry applications

社会治理监管场景
Social governance supervision scenarios

防溺水监管
Drowning Prevention

火灾防范监控
Fire Prevention

河湖水库治理
Water Body Governance

垃圾分类监控
Garbage Sorting Monitoring

AI摄像头+千里眼平台
AI Cameras + Qianliyan Platform

视频监控
Video Surveillance

媒体管理
Media Management

大数据
Big Data

AI智能
AI Intelligence

用户管理
User Management

能力开放
Capability Opening

千里眼平台
Qianliyan Platform

视联网
Video Internet

摄像头
Camera

人防→技防+人防+物防
Manpower approach -> AI-integrated approach

Real-time Monitoring of Ponds, Reservoirs, Rivers

@江苏赣榆水利局
@Jiangsu GanYu Water Resources Bureau

水域覆盖率
Full coverage of water bodies
100%

全年溺亡事故
Drowning accidents throughout the Year
0

高性价比终端
Cost-effective terminals

视频算力一张网
One network for video-computation

全网智能调度
Intelligent scheduling across the network

AI视频智能分析
AI video intelligent analysis

新应用 | 5G RedCap聚焦智慧电力，提升生产管理效能
New Applications | 5G RedCap Focuses on Smart Power, Enhancing Production Management Efficiency

面向电力行业客户，提供"平台+终端"一站式双碳能耗解决方案，助力双碳目标实现和新型电力系统建设

Providing a one-stop "platform + terminal" Carbon-Energy Synergetic solution for power industry customers, empowering the achievement of dual-carbon goals and addressing new data acquisition needs in "source-network-load-storage"

"源-网-荷-储"数采需求
"Source-network-load-storage" data acquisition demand

源-新能源场站管理
Source-new energy station management

网-智能配电房
Network - intelligent power distribution room

荷-能耗管理
Load-Wear Management

储-储能管理
Storage-storage management

电力网关+双碳能耗平台
Power gateway + Carbon-Energy Synergetic Platform

采集控制
Acquisition control

数据治理
Data governance

算法模型
Algorithmic models

报表管理
Report management

应用集成
Application integration

智能调度
Intelligent scheduling

双碳能耗平台
Carbon-Energy Synergetic Platform

RedCap电力网关
RedCap Power Gateway

逆变器
inverter

无人机
drone

微机保护
Microcomputer protection

安防监控
Security surveillance

数采效率低→精细化管理
Low data collection efficiency → Refined management

光伏数采、分析诊断、自动巡检、安防管理等
Photovoltaic data acquisition, analysis and diagnosis, automatic inspection, security management, etc

@广东华电
@Guangdong Huadian

巡检效率
Increase inspection efficiency
↑ **220%**

运维成本
Reduce O&M costs
↓ **15%**

一站式方案
One-stop solution

一体化运维
Integrated O&M

国产化程度高
High degree of localization

多场景适用
Suitable for multiple scenarios

繁荣互促，助推5G RedCap产业成熟
Prosperity and mutual promotion, help 5G RedCap industry to mature
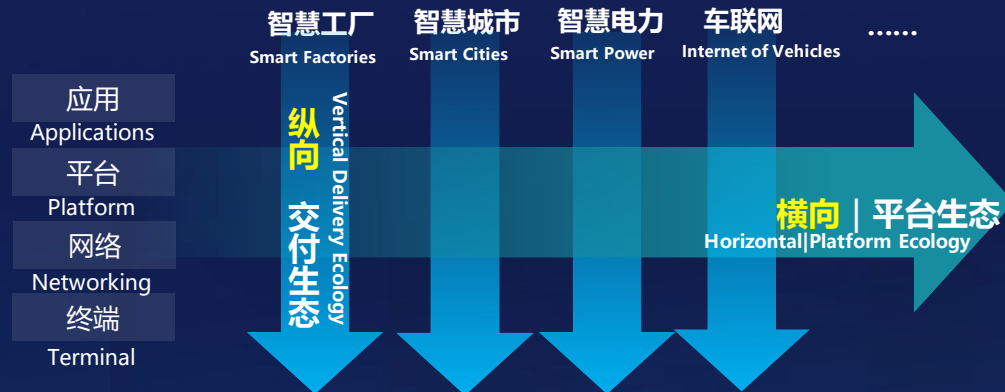
产业成熟是商业成功的保障，我们将秉承"开放共赢"的理念，共同推进数字化转型发展
Industry maturity is the guarantee of business success, we will adhere to the concept of "open and win-win", and jointly promote the development of digital transformation

基于"横纵生态"体系，构筑行业应用联盟
Based on the "horizontal and vertical ecological" system, we have constructed an industry application alliance

智慧工厂
Smart Factories

智慧城市
Smart Cities

智慧电力
Smart Power

车联网
Internet of Vehicles

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应用
Applications

平台
Platform

网络
Networking

终端
Terminal

纵向
交付生态
Vertical Delivery Ecology

横向|平台生态
Horizontal|Platform Ecology

依托中国移动5G物联网行业应用联盟，实现产业合作
Rely on China Mobile 5G IoT Industry Application Alliance to achieve industrial cooperation

一体拉通产业供需，共拓万亿数字蓝海
One body pulls together industry supply and demand, and jointly develops a trillion-dollar digital blue ocean

服务供给一体化
Integration of service provision

联合研发
Joint research and development

产品引入
product introduction

方案集成
program integration

投资入股
Investment in equity

市场推广一体化
marketing integration

商机共拓
Business Opportunities Together

资源共享
resource sharing

渠道共用
channel sharing

宣传共推
Advocacy for co-promotion

产品能力库
Product competency pools

解决方案库
Solutions Library

智能硬件库
Intelligent Hardware Library

合作伙伴库
Cooperative partners Library

中国移动愿携手产业各界

共建RedCap新生态，共创5G物联新未来

China Mobile is willing to collaborate with various industries to build a new ecosystem for RedCap, jointly

creating a new future for 5G IoT