## THE TIME IS NOW TO MOVE FORWARD WITH MOBILE IDENTITY IN THE UK

Both consumer and service provider behaviour is changing, creating a need for definitive Mobile Identity solutions, which mobile operators are ideally placed to provide.

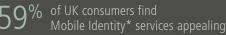


The UK market has moved from early adopters  $\rightarrow$  early majority

## UK consumers are ready for Mobile Identity services.



% of consumers have increased awareness of internet security issues over the past 12 months

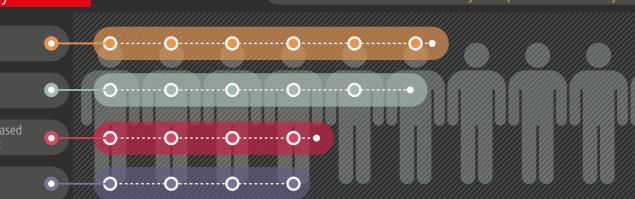


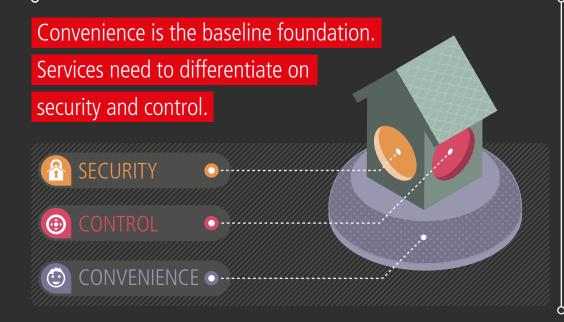


engage in key transactional behaviours requiring increased security i.e. online shopping, banking and bill payment

% of UK consumers used their social media account to login to other websites

'Mobile Identity services refers to a combination of concepts including information vault, universal login, mobile identity verification, and location-based offers'





According to industry experts, mobile operators have the tools to deliver Mobile Identity services.

- Existing billing and contractual relationships with consumers
- Consumer perception of increased security with data
- Have the right presence (size, physical outlets, telephone contact points)

of consumers see mobile operators as a likely provider of these types of services

46%

For more information go to: www.gsma.com/mobileidentity

GfK/GSMA Mobile Identity Study. May 2013.